

**Example 5B** - Please ensure checklist items are included when transitioning to all Substance Abuse (SA) levels of services to include: Social Detox, Outpatient-SA, Intensive Outpatient Program (SA), Short-Term Residential, Dual Disorder Residential, Therapeutic Community, Halfway House, and CS/SA.

**Substance Abuse Assessment Checklist**

\_\_ Assessment is completed by a fully licensed clinician. If completed by a provisionally licensed individual, fully licensed clinician must co-sign.

Assessment includes the use AND results of at least one of the following nationally accepted screening instruments:

<input type="checkbox"/> SASSI (Substance Abuse Subtle Screening Inventory)	<input type="checkbox"/> WPI (Western Personality Interview)
<input type="checkbox"/> TII (Treatment Intervention Inventory)	<input type="checkbox"/> PBI (Problem Behavior Inventory)
<input type="checkbox"/> SUDDS (Substance Use Disorder Diagnostic Schedule)	<input type="checkbox"/> RAATE (Recovery Attitude and Treatment Evaluator)
<input type="checkbox"/> MADIS (Michigan Alcohol Drug Inventory Screen)	<input type="checkbox"/> CIWA (Clinical Institute Withdrawal Assessment)
<input type="checkbox"/> MAST (Michigan Alcoholism Screening Test)	<input type="checkbox"/> GAIN-SS (Global Appraisal of Individual Needs - Short Screener)
<input type="checkbox"/> MINI (Mini International Neuropsychiatric Interview)	<input type="checkbox"/> SALCE (Substance Abuse Life Circumstance Evaluation)
<input type="checkbox"/> PAI (Personality Assessment Inventory)	

Demographics:

- Assessment identifies provider name, address, phone, and fax contact information.
- Assessment identifies client name, identifier, and other demographic information of the client that is relevant.

Presenting Problem/Chief Complaint:

- External leverage to seek evaluation
- When was client first recommended to obtain an evaluation
- Synopsis of what led client to schedule this evaluation
- Includes medical history

Alcohol & Drug History:

- Includes frequency and amount
- Includes drug & alcohol of choice
- Includes history of all substance use/misuse/abuse
- Includes use patterns
- Includes consequences of use (physiological, legal, interpersonal, familial, vocational, etc.)
- Includes periods of abstinence, as well as when and why
- Includes tolerance level
- Includes withdrawal history and potential
- Includes influence of living situation on use
- Includes other addictive behaviors (e.g. problem gambling)
- Includes IV drug use
- Includes prior SA evaluations and findings
- Includes prior SA treatment
- Includes client's family chemical use history

Legal History:

- Includes criminal history & other information
- Includes drug testing results
- Include Simple Screening Instrument Results
- Includes Risk Assessment Reporting Format for Substance Abusing Offenders Results

Family/Social/ Peer History:

- Includes family/social/peer history

Psychiatric/Behavioral History:

- Includes previous mental health diagnoses
- Includes prior mental health treatment

Collateral Information:

- Includes information from family/friends/criminal justice (report any information about the client's use history, pattern, and/or consequences learned from other sources) (Note: A comprehensive biopsychosocial assessment can only be obtained through collateral contacts with significant others or family members to gather relevant information about individual and family functioning and through collateral contacts with former and current healthcare providers, friends, and court contacts to verify medical history, substance usage, and legal history).

Clinical Impressions (Summary of evaluation):

- Includes behavior during evaluation (agitated, mood, cooperation)
- Includes motivation to change
- Includes level of denial or defensiveness
- Includes personal agenda
- Includes discrepancies of information provided
- Includes diagnostic impression (including justification) (include DSM-IV Axis I-V diagnosis)
- Includes strengths Identified (client and family)
- Includes problems Identified

Recommendations:

- Includes completed multidimensional risk profile
- Includes completed ASAM Clinical Assessment and Placement Summary